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June 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Deubrook Area School District 05-6
Brookings and Deuel Counties, South Dakota
$2,975,000 Limited Tax General Obligation Certificates,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

DEUBROOK AREA SCHOOL DISTRICT 05-6
BROOKINGS AND DEUEL COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Deubrook Area School District 05--6.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2021

3. Date of issue: June 10, 2021

4. Purpose of issue: Providing funds for school improvements including: (1) the construction of new classrooms, (2) athletic field improvements, (3) improvements to the existing gymnasium (4) other school improvements, and (5) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,975,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2021 is true and correct on this 10th day of June 2021.

By: Kristi Andrews
Its: Business Manager

$2,975,000

Deubrook Area School District 5-6, South Dakota
Limited Tax General Obligation Certificates, Series 2021
Final numbers / $3 million / 20 Years Level / New Money Project / AA+ Rated Stat

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/10/2021	-	-	-	-	-
02/01/2022	-	-	38,179.17	38,179.17	-
06/30/2022	-	-	-	-	38,179.17
08/01/2022	135,000.00	2.000%	29,750.00	164,750.00	-
02/01/2023	-	-	28,400.00	28,400.00	-
06/30/2023	-	-	-	-	193,150.00
08/01/2023	135,000.00	2.000%	28,400.00	163,400.00	-
02/01/2024	-	-	27,050.00	27,050.00	-
06/30/2024	-	-	-	-	190,450.00
08/01/2024	135,000.00	2.000%	27,050.00	162,050.00	-
02/01/2025	-	-	25,700.00	25,700.00	-
06/30/2025	-	-	-	-	187,750.00
08/01/2025	140,000.00	2.000%	25,700.00	165,700.00	-
02/01/2026	-	-	24,300.00	24,300.00	-
06/30/2026	-	-	-	-	190,000.00
08/01/2026	140,000.00	2.000%	24,300.00	164,300.00	-
02/01/2027	-	-	22,900.00	22,900.00	-
06/30/2027	-	-	-	-	187,200.00
08/01/2027	145,000.00	2.000%	22,900.00	167,900.00	-
02/01/2028	-	-	21,450.00	21,450.00	-
06/30/2028	-	-	-	-	189,350.00
08/01/2028	145,000.00	2.000%	21,450.00	166,450.00	-
02/01/2029	-	-	20,000.00	20,000.00	-
06/30/2029	-	-	-	-	186,450.00
08/01/2029	150,000.00	2.000%	20,000.00	170,000.00	-
02/01/2030	-	-	18,500.00	18,500.00	-
06/30/2030	-	-	-	-	188,500.00
08/01/2030	150,000.00	2.000%	18,500.00	168,500.00	-
02/01/2031	-	-	17,000.00	17,000.00	-
06/30/2031	-	-	-	-	185,500.00
08/01/2031	155,000.00	2.000%	17,000.00	172,000.00	-
02/01/2032	-	-	15,450.00	15,450.00	-
06/30/2032	-	-	-	-	187,450.00
08/01/2032	160,000.00	2.000%	15,450.00	175,450.00	-
02/01/2033	-	-	13,850.00	13,850.00	-
06/30/2033	-	-	-	-	189,300.00
08/01/2033	160,000.00	2.000%	13,850.00	173,850.00	-
02/01/2034	-	-	12,250.00	12,250.00	-
06/30/2034	-	-	-	-	186,100.00
08/01/2034	165,000.00	2.000%	12,250.00	177,250.00	-
02/01/2035	-	-	10,600.00	10,600.00	-
06/30/2035	-	-	-	-	187,850.00
08/01/2035	170,000.00	2.000%	10,600.00	180,600.00	-
02/01/2036	-	-	8,900.00	8,900.00	-
06/30/2036	-	-	-	-	189,500.00
08/01/2036	170,000.00	2.000%	8,900.00	178,900.00	-
02/01/2037	-	-	7,200.00	7,200.00	-
06/30/2037	-	-	-	-	186,100.00
08/01/2037	175,000.00	2.000%	7,200.00	182,200.00	-
02/01/2038	-	-	5,450.00	5,450.00	-
06/30/2038	-	-	-	-	187,650.00
08/01/2038	180,000.00	2.000%	5,450.00	185,450.00	-
02/01/2039	-	-	3,650.00	3,650.00	-
06/30/2039	-	-	-	-	189,100.00
08/01/2039	180,000.00	2.000%	3,650.00	183,650.00	-
02/01/2040	-	-	1,850.00	1,850.00	-
06/30/2040	-	-	-	-	185,500.00
08/01/2040	185,000.00	2.000%	1,850.00	186,850.00	-
06/30/2041	-	-	-	-	186,850.00
Total	**$2,975,000.00**	**-**	**$636,929.17**	**$3,611,929.17**	**-**

Yield Statistics

Bond Year Dollars	$31,846.46
Average Life	10.705 Years
Average Coupon	2.0000000%
Net Interest Cost (NIC)	1.8440977%
True Interest Cost (TIC)	1.8234287%
Bond Yield for Arbitrage Purposes	1.6421614%
All Inclusive Cost (AIC)	1.9068952%

IRS Form 8038

Net Interest Cost	1.6904772%
Weighted Average Maturity	10.597 Years